



MACK CAPITAL

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SUMMARY

Mack Capital Gold Income Fund I is a secured income-focused investment designed to provide predictable, high-yield returns backed entirely by physical gold. The Fund operates on a collateralized lending structure in partnership with the jewelry industry, where investor capital is used to acquire gold inventory that generates revenue through jewelry sales. All principal is secured by 10K–24K physical gold stored in a private vault and monitored through quarterly CPA verification and annual PCAOB-registered audits. Investors receive quarterly cash flow, a preferred return of 10–15% annually, and full principal repayment at maturity. With strong security protections, strict governance, and a five-year fixed term, Mack Capital positions this Fund as a stable alternative-income investment offering downside protection and tangible asset backing.

Location

The Fund is operated out of Houston, Texas, with all collateralized gold stored in a secure private vault in the city. Houston provides a strong business environment, reliable logistics, and access to an established jewelry and gold trading ecosystem. This location supports efficient operations, transparent audits, and secure asset management under Texas' favorable regulatory framework.

Demographics

The Fund benefits from strong global demand for gold as a hedge against inflation and market volatility. Jewelry buyers, investors, and institutions consistently create high consumption levels, supporting liquidity and price stability. Gold's role as a long-term store of value attracts a wide demographic range and remains resilient across economic cycles, strengthening the Fund's income model.

Key Advantages

- Investment fully secured by 10K–24K physical gold.
- Quarterly CPA checks and annual PCAOB audits ensure transparency.
- High preferred returns of 10–15% annually.
- No management fees, improving net investor income.
- Strong inflation protection due to gold's stable value.
- Conservative collateralized lending structure lowers risk.
- Managed by Mack Capital with specialized alternative income expertise.

Investment Highlights

- Preferred Return: 10% to 15% annually
- Investment Term: 5-year fund term
- Cash Flow: Quarterly income distributions
- Minimum Investment: \$50,000
- Fund Size: Up to \$5 million
- Security: 10K–24K physical gold collateral under UCC-1 lien
- Audit Oversight: Quarterly CPA verification + annual PCAOB audit
- Management Fees: No management fees; only storage/audit expenses reimbursed
- Offering Type: Regulation D, 506(c) – Accredited Investors Only
- Location: Fund based in Houston, Texas with secure in-house gold vault



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